E *C* *E*

II. The issuance of corporate bonds shall be conducted in strict compliance with the offering circular(s) submitted to the Shanghai Stock Exchange.

III. The approval shall be valid for 24 months from the date of approval of registration by the CSRC, and the corporate bonds may be issued by the Company in tranches during the period of validity.

IV. If there is any significant event of the Company during the period from the date of approval of registration by the CSRC to the completion of the issuance of corporate bonds, the Company shall report and deal with such matters according to the relevant provisions in a timely manner.

The board of directors of the Company shall deal with the matters relating to the public issuance of corporate bonds within the period of validity stipulated in the approval documents according to the relevant laws and regulations, the abovementioned approval and within the authorized scope of the 2022 AGM, and perform the information disclosure obligation in a timely manner.

By Order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
YANG Guoping
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Shanghai, the People's Republic of China
February 14, 2025

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