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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

NOTICE OF 2024 FIRST H SHARE CLASS MEETING

NOTICE IS HEREB GI EN that 2024 first H share class meeting (the "**H S C M** ") of Shanghai Dazhong Public Utilities (Group) Co., Ltd (the "**C** ") will be held at conference room, 3/F, Pullman Shanghai South Hotel, No.1 Pubei Road, Xuhui District, Shanghai, PRC on Tuesday, 18 June 2024 immediately following after the conclusion of the 2023 AGM for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolutions:

SPECIAL RESOLUTIONS

1. Resolution on Amendment to the Articles of Association and Filing and Registration of Change.

2. Resolution on Amendment to the Rules of Procedure of the General Meeting.

3. Resolution on Amendment to the Rules of Procedure of the Board of Directors.

4. Resolution on Amendment to the Rules of Procedure of the Supervisory Committee.

By order of the Board
S D P U (G) C ., L .*
ANG G
Chairman

Shanghai, the People's Republic of China
30 April 2024

* For identification purpose only

As at the date of this notice, the executive Directors are Mr. YANG Guoping, Mr. LIANG Jiawei and Mr. WANG Baoping; the non-executive Directors are Mr. JIN Yongsheng and Mr. SHI Pingyang; and the independent non-ex

Notes:

1. In order to determine the list of shareholders eligible to attend the HCM, the register of members of the Company will be closed from Thursday, 13 June 2024 to Tuesday, 18 June 2024, both days inclusive, during which no transfer of shares will be registered. Only shareholders whose names appear on the register of members of the Company on Thursday, 13 June 2024 or their proxies or duly authorized corporate representatives are entitled to attend the H Share Class Meeting. In order to qualify for attending and voting at the H Share Class Meeting, all properly completed transfer documents accompanied with relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 12 June 2024.

2. All shareholders are entitled to attend the H Share Class Meeting. The shareholders may fill in the form of proxy of the Company to appoint one or more persons as their representatives to attend the H Share Class Meeting and vote at the meeting. Representatives are not required to be shareholders of the Company.

3. The appointment of a proxy must be in writing. The proxy form must be signed under the hand of the appointer or his/her attorney duly authorized in writing ("**P A** "). Where the Power of Attorney is signed on behalf of the relevant shareholder by an attorney, such Power of Attorney or other relevant authorization documents (if any) thereof must be notarized. For a corporate shareholder, such Power of Attorney must be affixed with the common seal or signed by its director or attorney duly authorized.

4. For H shareholder(s), the proxy form shall only be valid if it is returned to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the H Share Class Meeting (i.e. no later than 2:00 p.m. on Monday, 17 June 2024) in person or by mail. If no indication is given, the proxy will be entitled to vote or abstain as he thinks fit. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the H Share Class Meeting

8. The contact person for matters relating to the H Share Class Meeting of the Company:

   CAO Jing
   Tel No.: (86) 21 6428 0679
   Fax No.: (86) 21 6428 8727

   The address of the Company's H share registrar Computershare Hong Kong Investor Services Limited is:

   Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
   Tel No.: (852) 2862 8555
   Fax No.: (852) 2865 0990

9. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll except where the chairman of the general meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, the chairman of the H Share Class Meeting will ask to vote on all resolutions proposed at the H Share Class Meeting by way of registered poll in accordance with the Article 114 of the articles of association of the Company.

10. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as defined in the circulate of the Company published on 30 April 2024.