Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) : 30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the "Company ")
Date Submitted May 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01635 Description : H Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	533,643,000	RMB1.00	RMB 533,643,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	533,643,000	RMB1.00	RMB 533,643,000

(2) Stock code : 600635 Description : A Shares

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency

March 2019

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

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5. Scrip dividend	At price :		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

(iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous P