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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

PROPOSED ISSUE OF THE ONSHORE AND OFFSHORE DEBT FINANCING INSTRUMENTS

1. SUMMARY OF THE ISSUE

(I) Type of Onshore and Offshore Debt Financing Instruments to be Issued

A r , n r 2019 nn/ . n r -nn. n. yB B r , r B r r , r r r n f B r (**Authorized Representatives**–) n yB r r yB r-nn n yB f n r D F n n n. In r/-nn n r ff r D F n n n. In r/-nn n f r r f r r yB-nn n f r r n r n , r . , n n r n r/ , yB , r . r . , r yB , r . , r , n f 2019 nn/ . n r -nn. n. , C -nn. nyB' n n n n r n. -nn. r n n -nn. f , . n r D F n n n. In r/-nn n r ff r D F n n n. In r/-nn n r f r , n r , n n n n nyB r n f r n r n r .

(II) Issue Method and Size

. r . , f n r D F n n n. In r/-nn n n ff r D F n n n. In r/-nn n f C -nn. nyB n -nn. r n MB9 n (n ,) (n n , n n. n n r/-nn n , n , n f n n r/-nn n n-nn n f r n , rr nyB, n -nn. n n. r , yB P ' B n f C n n f ,), n n -nn. n r , r/-nn n r r n r n n r . , n n -nn. -nn. , n -nn. n f f f n n. n r/-nn n , . B r r A/ r r n n yB r r yB r-nn n , / r r n, , n , -nn. n r n n r n r . , n n r -nn. n n f r . , rB , r . , C -nn. nyB' , n f r f/ n n. n n r n. -nn. r n n -nn. f , , n r r -nn. -nn. n r f C -nn. nyB, n -nn. n r , n yB-nn n f n r D F n n n. In r/-nn n r ff r D F n n n. In r/-nn n f C -nn. nyB.

(III) Par Value and Issue Price

A/ r r n

(IV) Issue Target and Arrangements on Placement to Shareholders of the Company

[illegible]

(V) Term and Type of Bonds

[illegible]

(VI) Coupon Rate

[illegible]

[illegible]

2. [illegible]

3. [illegible]

4. [illegible]

5. [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible] financial [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible] [illegible] 2019 [illegible] [illegible];

6. [illegible] for D Financial Institution [illegible] for D Financial Institution ;

7. [illegible] 2019 [illegible], [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible] [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible] 2019 [illegible] [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible] 36 [illegible] ([illegible] for D Financial Institution [illegible] for D Financial Institution [illegible]). [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible], [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible], [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible]. [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible].

2019 [illegible] for D Financial Institution [illegible] for D Financial Institution [illegible].

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao; the non-executive directors of the Company are Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang; and the independent non-executive directors of the Company are Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong.

* *For identification purpose only*