Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : **31/12/2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Dazhong Public Utilities (Group) Co., Ltd.

Date Submitted: 201

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : **01635** Description : **H Shares**

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**533,643,000**	**RMB1.00**	**RMB533,643,000**
Increase/(decrease)	**Nil**		**Nil**
Balance at close of the month	**533,643,000**	**RMB1.00**	**RMB533,643,000**

(2) Stock code : **600635** Description : **A Shares**

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**2,418,791,675**	**RMB1.00**	**RMB2,418,791,675**
Increase/(decrease)	**Nil**		**Nil**
Balance at close of the month	**2,418,791,675**	**RMB1.00**	**RMB2,418,791,675**

2. Preference Shares

Stock code : **N/A** Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : **N/A** Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : **RMB2,952,434,675**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	H Shares	**A Shares**		
Balance at close of preceding month	**533,643,000**	**2,418,791,675**	**N/A**	**N/A**
Increase/ (decrease) during the month	**Nil**	**Nil**	**N/A**	**N/A**
Balance at close of the				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),

Other Movements in Issued Share Capital

Type of Issue			Class of shares issuable *(Note 1)*	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Is		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		**N/A**	**N/A**
6. Repurchase of shares			Class of shares repurchased *(Note 1)* _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)			

Type of Issue	No. of new shares of issuer issued during the month pursuant

Remarks (if any):

As the Company was incorporated in the P Republic of China, the concept of authorised share capital is not applicable. The information contained in section I refers to the issued share capital of the Company.

Submitted by: Zhao Fei

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1.