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上海大眾公用事業（集團）股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

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Stock code: 600635 Stock abbreviation: Dazhong Public Utilities Number: Lin 2018-030

Bond code: 143 э M ¢ he board of directors of the Company (the Board ε) and all dir there are no false representations, misleading statements or m terial omissions in this announcement, and are severally and ƨ ointly responsible r the authenticity, accuracy and completeness of the content herein.

h n 2 т Wune 2018, the Company ó as informed by Shanghai Dazhong Business a anagement Co., Ltd.* :(Λ ○ ʒ Ɛ„) ("Dazhong Business Management"), the controlling shareholder of the Company, that Dazhong Business Management continuously acquired the H shares of the Company based on its confidence in the future of the Company. The particulars are set out as follows:

I. Increase in shareholding

From 9 November 2017 to 26 June 2018, Dazhong Business Management, the controlling shareholder of the Company, increased its shareholding of the H shares of the Company amounting to 23,357,000 shares through the Shanghai-Hong Kong Stock Connect trading system of the Shanghai Stock Exchange and the trading system of The Stock Exchange of Hong Kong Limited at an average price of approximately HK$3.15 per share. The increase in shareholding of H shares represented approximately 4.38% of the total H shares of the Company in issue, i.e. 533,643,000 shares, and approximately 0.79% of the total shares of the Company in issue, i.e. 2,952,434,675 shares.

Before the increase in shareholding, Dazhong Business Management held 532,532,859 shares, including 495,143,859 A shares and 37,389,000 H shares, of the Company, which represented approximately 18.04% of the total shares of the Company in issue. After the increase in shareholding, Dazhong Business Management held 555,889,859 shares, including 495,143,859 A shares and 60,746,000 H shares, of the Company, which represented approximately 18.83% of the total shares of the Company in issue.

II. The increase in shareholding was in compliance with the relevant requirements including the laws and regulations such as the Securities Law of the People's Republic of China ( ), departmental rules and the regulatory rules of the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited.

III. The Company will continue to monitor the acquisition of shares of the Company by Shanghai Dazhong Business Management Co., Ltd. and perform its information disclosure obligations in a timely manner pursuant to the relevant requirements of the Stock Listing Rules of the Shanghai Stock Exchange ( ), the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ( ), the Administration of the Takeover of Listed Companies ( ) and the Guidelines for the Increase of Shares by Shareholders of a Listed Company and Their Persons Acting in Concert of the Shanghai Stock Exchange ( ).

An announcement is hereby made.

The board of directors of Shanghai Dazhong Public Utilities (Group) Co., Ltd.ƒ
28 June 2018

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