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上海大眾公用事業(集團)股份有限公司

S[illegible] D[illegible] P[illegible] (G[illegible]) C[illegible]., L[illegible].*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S[illegible] C[illegible]: 1635)

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* *For identification purpose only*

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Chairman

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As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. Y Min, Mr. ZH ANG Jianhao and Mr. YANG Weibiao; the non-executive directors of the Company are Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHE NG Yip Sang; and the independent non-executive Directors of the Company are Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LI Zhengdong.

AUDITOR'S LETTER AND CONSOLIDATED FINANCIAL STATEMENTS

The following is the text of a report from the Company's auditor, BDO Limited, Certified Public Accountants, Hong Kong, for inclusion in this announcement.



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Director

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