Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

ANNOUNCEMENT

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 JULY 2017

The EGM of the Company was held on 14 July 2017. The Board is pleased to announce that all proposed resolutions as set out in the Notice of

Shares, which represented approximately 22.47% of the total number of Shares carrying voting rights, while 1 was a holder of H Shares, holding an aggregate of 31,544,000 Shares, which represented approximately 1.07% of the total number of Shares carrying voting rights.

17 holders of A Shares have attended the EGM through the online voting system of Shanghai Stock Exchange, representing 10,474,948 Shares or approximately 0.35% of the total number of Shares carrying voting rights. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, no Shareholder and their respective close associates has any material interests in the resolutions proposed at the EGM and is required to abstain from voting at the EGM. There was no Share entitling the Shareholders

1.2. Type of bonds to be issued

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

1.3. Issue method and size

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

1.4. Par value and issue price

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

1.5. Issue target and arrangement on placement to the Shareholders of the Company

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

1.6. Term and type of bonds

Type of Shareholde	Fo		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A						

1.8. Initial conversion price

Type of Shareholde	Fo		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

1.9. Security measures

Type of Shareholde	Fo		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

1.10. Use of proceeds and special account for raising funds

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

1.11. Measures to Ensure Repayment

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

1.12. Listing and transfer arrangement of bonds

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

1.13. Underwriting method

Voting results:

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

1.14. Other matters

1.16. Authorization

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.

2. To consider and approve the proposal on the issuance of onshore and offshore debt financing instruments

2.1. Fulfilment of the conditions for the issuance of onshore and offshore debt financing instruments

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

2.2. Type of onshore and offshore debt financing instruments to be issueds-13.9465d(s)t30.4.412t30.4

2.4. Par value and issue price

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,170,223**	**0.9300**	**5,239**	**0.0008**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,170,223**	**56.2727**	**5,239**	**0.0477**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,170,223**	**0.8878**	**5,239**	**0.0007**

2.5. Issue target and arrangement on placement to the Shareholders of the Company

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

2.8. Security measures

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

2.9. Use of proceeds

Type of Shareholder	For		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the Ordinary Shares:	**688,843,087**	**99.1115**	**6,168,123**	**0.8875**	**7,339**	**0.0010**

2.10. Listing Arrangements for Bonds

Type of Shareholde	Fo		AGAINST		ABSTAIN	
	Number of shares	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*	*Number of shares*	*% of total valid voting shares*
HOLDERS OF A SHARES	**657,299,087**	**99.0692**	**6,168,123**	**0.9297**	**7,339**	**0.0011**
HOLDERS OF H SHARES	**31,544,000**	**100.0000**	**0**	**0.0000**	**0**	**0.0000**
Holders of less than 5%	**4,789,405**	**43.6796**	**6,168,123**	**56.2535**	**7,339**	**0.0669**
Total Number of the						