Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : **28/02/2017**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Dazhong Public Utilities (Group) Co., Ltd. **Company**

Date Submitted: 2 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : **01635** Description : **H Shares**

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**533,643,000**	**RMB1.00**	**RMB533,643,000**
Increase/(decrease)	**Nil**		

2. Preference Shares

Stock code : **N/A** Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : **N/A** Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	H Shares	**A Shares**		
Balance at close of preceding month	**533,643,000**	**2,418,791,675**	**N/A**	**N/A**
Increase/ (decrease) during the month	**Nil**	**Nil**	**N/A**	**N/A**
Balance at close of the month	**533,643,000**	**2,418,791,675**	**N/A**	**N/A**

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A (/ /) shares *(Note 1)*						
2. N/A (/ /) shares *(Note 1)*						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A (/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A (/ /)						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*		
2. N/A (/ /)		

Gs Other Movements in Issued Share Capital g/Gs g/Gs

No. of new shares of issuer issued duroem t(r)h

Type of Issue

g/Gs

Type of Issue	No. of new shares of issuer issued during the

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		

Remarks (if any):

As the Company was incorporated in the PRC, the concept of authorised share capital is not applicable. The information contained in section I refers to the issued share capital of the Company.

Submitted by: Wong Yat Tung

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*